XSEDE and the NIST Digital Repository of Mathematical Formulae

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XSEDE Science Gateways Community Talk

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Digital Repository of Mathematical Formulae

- **Online compendium** of **mathematical formulae**
  - **orthogonal polynomial** and **special function formulae**
- **DRMF** attempts to use **Web 2.0 technologies** to move beyond the **static presentation** of **reference data** to a **platform** that **encourages community interaction** and **collaboration**.
- **DRMF** utilization of **DLMF LaTeX macros**
  - tie **specific character sequences** to **well-defined mathematical objects**.
  - Provides an **internet link** to **standard**, **precise** orthogonal polynomial and special function **definitions** through the DLMF and DRMF
- Uses **MediaWiki** Wiki software
  - **MathML** support
  - **LaTeXML**
  - **MathJax**
- **Demo, Development,** and **Server** instances on **XSEDE & WMF**

DRMF goals

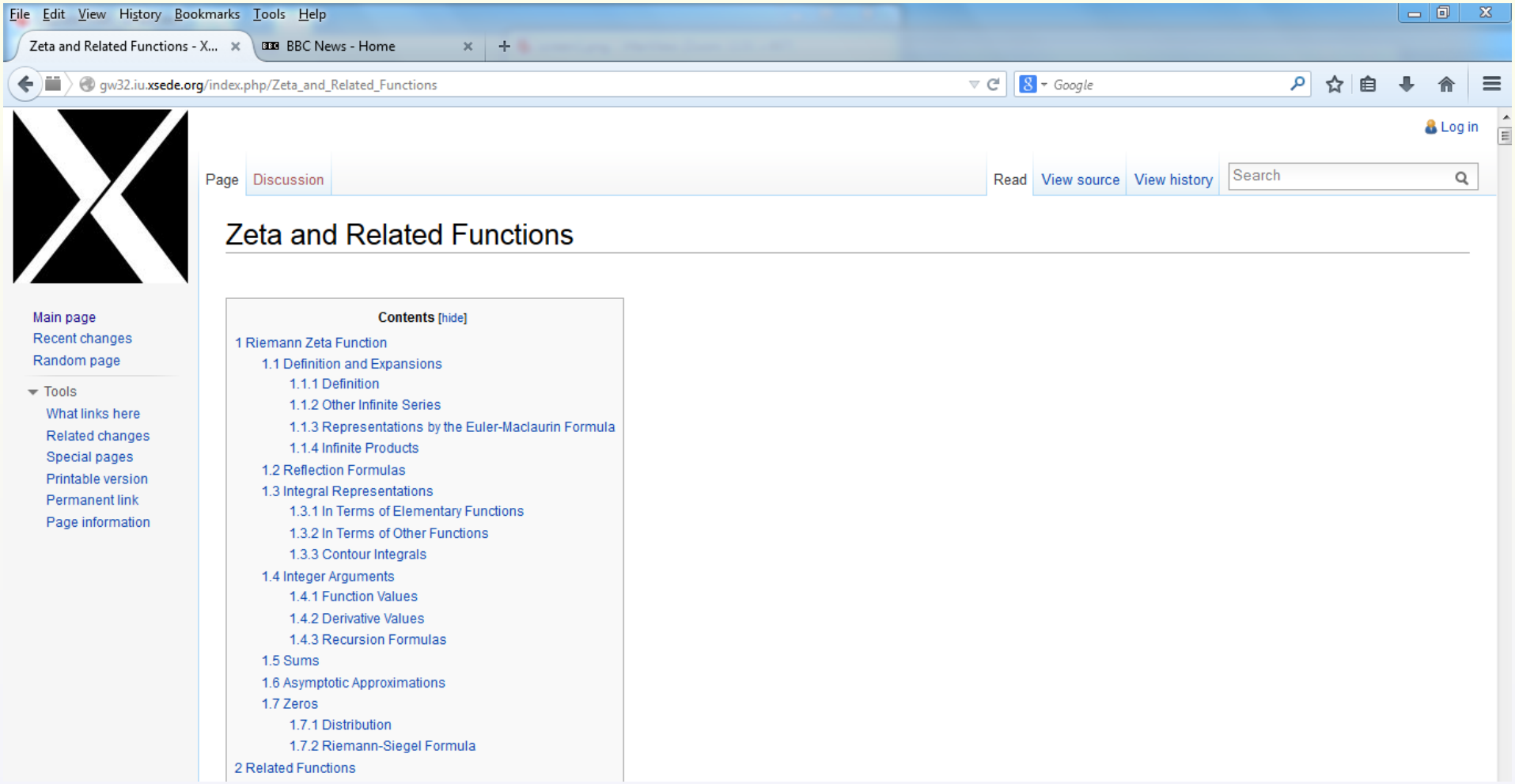
The **NIST Digital Repository of Mathematical Formulae** (DRMF) is designed for a mathematically literate audience and should:

1. facilitate interaction among a **community** of mathematicians and scientists interested in **compendia** formulae data for orthogonal polynomials and special functions;
2. be **expandable**, allowing the input of new formulae from the literature;
3. represent the context-free full **semantic** information concerning individual formulas;
4. have a user friendly, consistent, and hyperlinkable viewpoint and authoring **perspective**;
5. contain easily **searchable** mathematics; and
6. take advantage of modern **MathML** tools for easy to read, scalably rendered content driven mathematics.

DRMF Compendium Seeding Projects
Macro Replacement, Math OCR, and Wikitext generation

- **DLMF LaTeX Macro Replacement Project**
  - **KLS** – Hypergeometric Orthogonal Polynomials and Their q-Analogues
  - **KLS addendum** by Tom Koornwinder
  - **Andrews, Askey & Roy** : Special Functions
  - **Ismail** : Classical and Quantum Orthogonal Polynomials in 1 Variable
  - **Wolfram Encoding Continued Fraction (eCF) Knowledge Project**
- **Mathematical OCR Project – Alan Sexton**, Birmingham
  - **Bateman Manuscript Project** : Higher Transcendental Functions, Tables of Integral Transforms
  - **Byrd & Friedman**'s Handbook of Elliptic Integrals for Engineers and Scientists
- **Wikitext generation** Project
  - NIST Digital Library of Mathematical Functions (ch. 25) : 170 formulas

DRMF Zeta and Related Functions Page



DRMF Zeta and Related Functions Page (cont.)

$$\zeta(s) = \frac{(2\pi)^s e^{-s-(\gamma s/2)}}{2(s-1)\Gamma\left(\frac{1}{2}s+1\right)} \prod_{\rho} \left(1-\frac{s}{\rho}\right) e^{s/\rho}$$

Constraint(s): product over zeros ρ of ζ with $\Re\rho > 0$

Reflection Formulas

$$\zeta(1-s) = 2(2\pi)^{-s}\cos\left(\tfrac{1}{2}\pi s\right)\Gamma(s)\zeta(s)$$

Constraint(s): $s \neq 0, 1$

$$\zeta(s) = 2(2\pi)^{s-1}\sin\left(\tfrac{1}{2}\pi s\right)\Gamma(1-s)\zeta(1-s)$$

$$\xi(s) = \xi(1-s)$$

$$\xi(s) = \tfrac{1}{2}s(s-1)\Gamma\left(\tfrac{1}{2}s\right)\pi^{-s/2}\zeta(s)$$

$$(-1)^k\zeta^{(k)}(1-s) = \frac{2}{(2\pi)^s}\sum_{m=0}^{k}\sum_{r=0}^{m}\binom{k}{m}\binom{m}{r}\left(\Re\left(c^{k-m}\right)\cos\left(\tfrac{1}{2}\pi s\right) + \Im\left(c^{k-m}\right)\sin\left(\tfrac{1}{2}\pi s\right)\right)\Gamma^{(r)}(s)\zeta^{(m-r)}(s)$$

Substitution(s): $c = -\ln(2\pi) - \frac{1}{2}\pi i$

Constraint(s): $s \neq 0, 1$ & $k = 1, 2, 3, \ldots$

DLMF macros provide semantic content in formulas

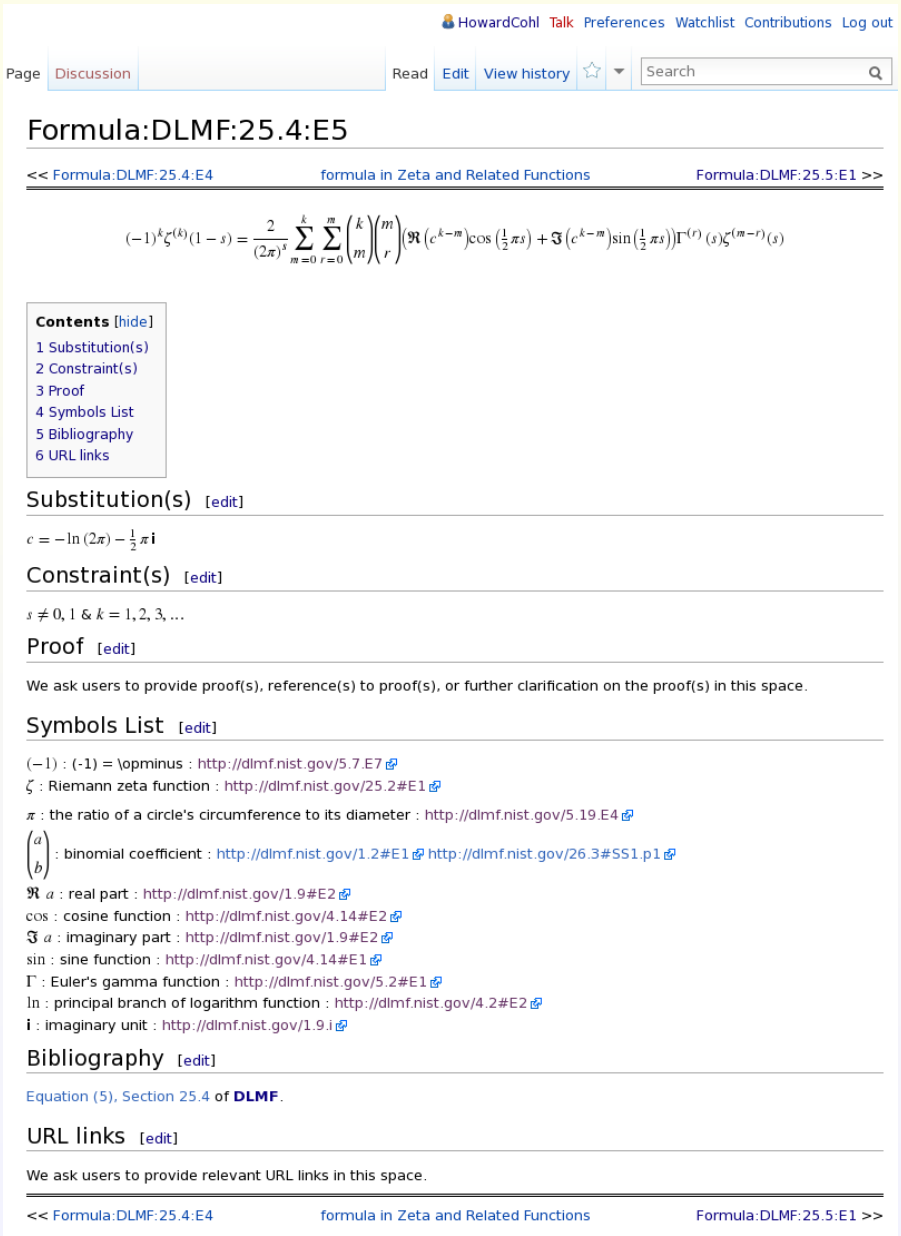
- **DLMF OPSF Macros** via **LaTeXML-server**
  - 546 **semantic DLMF** LaTeX **OPSF** macros
  - **additional** 49 **semantic DRMF LaTeX** macros
- **Objects:** `\sum,\int,\deriv{f}{x},\qderiv[n]{q}@{z}`
- **Constants:** `\expe,\iunit,\cpi,\EulerConstant`
- **Special Functions and Orthogonal Polynomials**

$\Gamma(z)$	`\EulerGamma@{z}`	`http://dlmf.nist.gov/5.30#E1`
$J_\nu(z)$	`\BesselJ{\nu}@{z}`	`http://dlmf.nist.gov/10.2#E2`
$Q^\mu_\nu(z)$	`\LegendreQ[\mu]{\nu}@{z}`:	`http://dlmf.nist.gov/14.3#E7`
$P_n^{(\alpha,\beta)}(x)$	`\JacobiP{\alpha}{\beta}{n}@{x}`	`http://dlmf.nist.gov/18.3#T1.t1.r3`

Formula Home Pages

- Whereas **Wikipedia** and other web authoring tools **manifest notions or descriptions** as **first class objects**, the DRMF does that with **mathematical formulae**.
- **DRMF** provides for each formula, a **formula home page**:
  1. **Rendered description of the formula** (required);
  2. **Constraints** the formula must obey;
  3. **Substitutions** required to understand formula;
  4. **Bibliographic citation** (required);
  5. Open section for **proofs** (required) – *DLMF*;
  6. **List of symbols** and **links** to definitions (required) – *DLMF macros*;
  7. Open section for **notes** – *connections between formulas*; and
  8. Open section for **external links** – *computer generated proofs*;

Sample formula home page



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Formula:DLMF:25.4:E5

<< Formula:DLMF:25.4:E4 formula in Zeta and Related Functions Formula:DLMF:25.5:E1 >>

$$(-1)^k\zeta^{(k)}(1-s)=\frac{2}{(2\pi)^s}\sum_{m=0}^{k}\sum_{r=0}^{m}\binom{k}{m}\binom{m}{r}\left(\Re\left(c^{k-m}\right)\cos\left(\tfrac{1}{2}\pi s\right)+\Im\left(c^{k-m}\right)\sin\left(\tfrac{1}{2}\pi s\right)\right)\Gamma^{(r)}(s)\zeta^{(m-r)}(s)$$

Contents [hide]

1 Substitution(s)
2 Constraint(s)
3 Proof
4 Symbols List
5 Bibliography
6 URL links

Substitution(s) [edit]

$c=-\ln(2\pi)-\frac{1}{2}\pi\mathbf{i}$

Constraint(s) [edit]

$s\neq 0,1$ & $k=1,2,3,\ldots$

Proof [edit]

We ask users to provide proof(s), reference(s) to proof(s), or further clarification on the proof(s) in this space.

Symbols List [edit]

(-1) : (-1) = \opminus : http://dlmf.nist.gov/5.7.E7
ζ : Riemann zeta function : http://dlmf.nist.gov/25.2#E1
π : the ratio of a circle's circumference to its diameter : http://dlmf.nist.gov/5.19.E4
$\binom{a}{b}$: binomial coefficient : http://dlmf.nist.gov/1.2#E1 http://dlmf.nist.gov/26.3#SS1.p1
$\Re\ a$: real part : http://dlmf.nist.gov/1.9#E2
$\cos$: cosine function : http://dlmf.nist.gov/4.14#E2
$\Im\ a$: imaginary part : http://dlmf.nist.gov/1.9#E2
$\sin$: sine function : http://dlmf.nist.gov/4.14#E1
Γ : Euler's gamma function : http://dlmf.nist.gov/5.2#E1
$\ln$: principal branch of logarithm function : http://dlmf.nist.gov/4.2#E2
$\mathbf{i}$: imaginary unit : http://dlmf.nist.gov/1.9.i

Bibliography [edit]

Equation (5), Section 25.4 of **DLMF**.

URL links [edit]

We ask users to provide relevant URL links in this space.

<< Formula:DLMF:25.4:E4 formula in Zeta and Related Functions Formula:DLMF:25.5:E1 >>

Further questions

- How does one **facilitate** effective **community interaction** & **contribution** with such a **resource**?
  - implement a high degree of **computer verification** of community input
  - ensure a degree of **moderation** in the Wiki
- Can one build a piece of **intelligent software** which is able to
  - scan in **books**;
  - produce **LaTeX source**;
  - replace commands for functions in the source with **semantic macros**;
  - **extract data** from the **text** (such as constraints)
  - **associate data** with relevant formulae and **removes** text;
  - **produce Wikitext**;
  - and **upload** Wikitext to a publicly accessible website?
- How does one **search** the resulting mathematical database?

Ongoing projects to investigate the above questions

- **Macro replacements** from well-constructed LaTeX source
- **Extraction** of **mathematical data** from **text** (keywords)
- **Wikitext generation**
- **Porting/building** a **mathematical search engine** in **MediaWiki**
- **Output of formula data** from **right-clickable menus** in a variety of **formats** so that formulas can be **used** and also **verified**
  - LaTeX expanded
  - LaTeX semantic
  - presentation MathML
  - content MathML
  - Mathematica
  - Maple
  - Sage

Virtual machines

Virtual Machine Instances:

- **XSEDE** project (quarry) instances
  - 2 **XSEDE** CentOS: **Demo and Deployment**
  - 2 **XSEDE** Ubuntu **server**: **LaTeXML, Mathoid**
- **Wikimedia Foundation** (**WMF**) Ubuntu instances
  - 3 **WMF** Vagrant student **Development** instances
  - 1 **WMF** Vagrant **Deployment** instance

Past/Present/Related development team members

- **Moritz Schubotz** (TU-Berlin): **MediaWiki Math**
- Past/Present High School Students:
  - **Jake Migdall** : **MathJax menu**
  - **Alex Danoff** : **seeding/macro replacement**
  - **Amber Liu** : **MathJax menu customization**
  - **Cherry Zou** : **seeding/macro replacement**
  - **Jimmy Li** : **mathematical search**
  - (**Azeem Mohammed** : **LaTeX to Wikitext**)
  - (**Shraeya Madhu** : **Seeding Project**)
- [**Bruce Miller** (NIST) : (**DLMF macros/Search**)]
- [**Abdou Youssef** (NIST) : (**DLMF Math Search**)]

Ongoing project: Content MathML

- **Presentation MathML → Content MathML**
  - **LaTeXML** generates **presentation MathML** and **Content MathML (DLMF macros)** [symbol interaction]
- How can we **improve** the **Content MathML**?
- Resolve **ambiguities** associated with :
  - **Superscipts/subscripts**, e.g., x^0
  - **Sums/products/integrals/limits**, e.g., $\sum_{n=0}^{\infty} f(n)$
  - **Multiplication/function application**, e.g., $f(a+b)$
  - **Prime** notation (variable vs. derivative), e.g., $f'(a+b)$
- **Content Dictionaries** w/links to **macros** and **mathematical definitions** (e.g., **DLMF**)
- **Phrase Books** translate between different syntaxes
- Example: **LaTeX**↔ **Mathematica** ↔ **Wikitext** (while maintaining **Content MathML**)